



 **THE HARMONIE GROUP®**

LITIGATION PRACTICES
INDUSTRY COUNCIL

SAMPLE
ATTORNEY'S PRE-TRIAL REPORT*

CLAIM NO: _____

DOL: _____

CASE CAPTION: _____

INSURED: _____

HANDLING ATTY/FIRM: _____

TRIAL DATE: _____

1. City and State of Trial:
2. Federal Court _____ State Court _____ Trial by Jury _____ By the Court _____
3. Name of Plaintiff Attorney:
4. What member of your firm will try this case?
5. Do you consider the investigation of this case complete? _____ If not, what further work do you want done?

6. Do you consider this a case for settlement? or for trial? Why?
7. What negotiations, if any, have taken place to date?
8. What is the lowest settlement demand received?
9. Do you recommend its acceptance? If not, what do you recommend?
10. What are our probable chances of winning on trial? Fair Good
Poor
- On appeal?
11. What is your opinion on the probable jury?
12. What do you consider the probable range of verdict if the case is tried and lost?
13. If tried, what will be the probable cost of defense?
14. Any other suggestions or recommendations?

*This is a suggested best practice reporting format. Changes, modifications or additional information may be necessary depending on the facts, circumstances and nature of the particular claim, insurance policy, and/or venue. Please also see the disclaimer below.

DISCLAIMER

The Harmonie Group is a not-for-profit corporation whose members comprise a national network of autonomous independent law firms. Harmonie member firms are independent, they do not practice jointly, and its members are not liable for the actions of other member firms. The Harmonie Group is not a law firm, does not practice law, and nothing contained in its materials or on its website should be construed as providing legal advice or establishing an attorney-client relationship. Harmonie provides access to its member firms and does not charge for access services. The attorney client relationship is with the specific firm you engage. Users of the network accessing Harmonie member firms should not rely solely on materials concerning the member firms: they should do their own due diligence prior to engaging a law firm to perform legal services. Harmonie does not have formal relationships with users of its network unless reduced to writing. Users of the network are not members of the organization.

The Harmonie Group materials--printed, online, or produced in another medium-- are provided as general information and should not be relied on as legal advice. These materials do not constitute legal advice or the establishment of an attorney-client relationship. Viewers are encouraged to seek professional counsel from a qualified attorney before utilizing any information. The Harmonie Group makes no representations or warranties with respect to any information, materials or graphics used, all of which is provided on a strictly "as is" basis, and makes no warranty of any kind, expressly disclaiming all warranties including all implied warranties of merchantability or fitness for a particular purpose and non-infringement.

Each of the Group's member firms is governed by the rules of professional conduct established for the states in which they practice, including rules about advertising. Many states for example, require statements on publications promoting legal services such as: "THIS IS AN ADVERTISEMENT". Finally, permission is granted to member firms for the use of The Harmonie Group logo solely for membership recognition purposes.